

/ A THIRD  
PARTY  
**THAT PUTS  
YOUR  
INTEREST  
FIRST** /



# WE ARE PAID BY YOU SO WE MAKE IT PAY FOR YOU

## / REVIEW

**Every promise. Every document. Every word.**

We comb through the offer you received or the plan you are considering, searching for any areas in the language or overall picture that may leave you at risk.

## / RESEARCH

In collaboration with the best minds in each respective industry, we compare your story to benchmarks and proven successes. That helps create a truly transparent view of what you can and should get.

## / RESTRUCTURE

When we find a potential loophole or angle to improve your position, we help you draft a counteroffer and amendment to update the contract, plan, etc. We then re-review and give it our blessing.



AT TRIANGLE  
WE BELIEVE IN  
**GROWING**  
**YOUR INTEREST**

To deliver the third-party advice you need to protect your principle, interest and other stakes, we remain in your corner so no one cuts corners.

With every salesman claiming the best investment/plan/rate for you, you need confidential, unbiased, third-party advice you can trust. That's why we assess your options, review contracts, find loopholes, and collaborate with the finest professionals in your field of interest.

**All to help you make the decision that benefits you above all.**

# YOUR DOLLAR OUR SENSE

Why trust the advice of someone  
who's trying to sell you?

**Make sure your own interests  
are the priority**

**TRIANGLE  
IS YOUR  
INDEPENDENT  
ADVISOR ACROSS  
THE BOARD:**

- / Real estate
- / Stock investments
- / Financial vehicles
- / Life insurance
- / Estate planning
- / Legal contracts
- / Deals & partnerships

# / KNOWLEDGE IS PROFIT GET BOTH AT TRIANGLE

Does the offer align with my needs? / What's the true risk factor? / Is this the best deal I can get? / Do I know all my options? / Am I overpaying on premiums? / What's my Internal Rate of Return? / Is there any bias in products/setup? / Am I making the right decision? / Any loopholes in my contract? / Any hidden terms to be aware of? / Are the facts I was told accurate? / I was offered 10-15%, does it sound right?

BECAUSE WHATEVER YOUR QUESTION,  
**THE ANSWER IS TRIANGLE**

/ DON'T  
SIGN  
HERE

/ **BEFORE  
YOU ARE  
ADVISED  
HERE**

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